

2021 Online workshops



Regulation 28

CONTACT TONI CANTIN
cantint@icts.co.za
082 817 2286



AGENDA

- A brief history of Regulation 28 of the Pension Funds Act
- The defined need for a regulated investment landscape
- An overview of Regulation 28 of the Pensions Funds Act
- The core legislative principles binding to the Regulation
- The importance of clearly established definitions
- The set asset limits and sub limits
- The “look through” principle
- The implementation of Regulation 28
- What significance will Regulation 28 have on trustees
- What is a trustee?
- The duties of a trustee
- How does this impact on the trustees fiduciary duties going forward
- Fund governance
- What, if any, exclusions and exemptions may exist in the Regulation?
- Draft board notices
- Borrowing in accordance with Regulation 28